



BOSTON | NEW YORK | SAN FRANCISCO May 17 – 19 2011

# WATERSHED CAPITAL

invested in the triple bottom line



# The 6<sup>th</sup> Five Fund Forum: A CleanTech & Sustainable Investment Showcase

BOSTON May 17
NEW YORK May 18
SAN FRANCISCO May 19

An unprecedented opportunity for LPs and Asset Managers to meet established cleantech and sustainable funds in capital raising mode

TESTIMONIALS FROM PAST ATTENDEES

"Excellent idea to showcase funds in this way"

"The forum was professional and I will be recommending it to other asset managers."

"I am impressed with the diversity of the investment strategies represented everything from impact investing to cleantech all in a morning. Very efficient and informative to see what's happening across the spectrum of sustainability." The event showcases sustainable investment funds with differentiated criteria to Family Offices, Investment Advisors, Fund of Funds, and other institutional investors. Funds are selected based on multiple criteria including: management team, track record, investment strategy, and fund raising status. Only second and upwards funds or first funds with a significant prior closing are considered. In addition, the five funds are selected to represent a broad spectrum

of investment strategies under the umbrella of sustainability. The event is structured to include group presentations and one-on-one meeting to maximize attendees ability to interact with the fund managers.



#### PAST PRESENTING FUNDS



















#### **EVENT AGENDA**

8.45 am	-	9.15 am	Networking Breakfast
9.15 am	-	9.30 am	Introduction & Welcome
9.30 am	-	10.45 am	Fund I-III Presentations
10.45 am	-	11.10 am	Networking Break
11.10 am	-	12.00 pm	Fund IV-V Presentations
12.00 pm	-	1.00 pm	Lunch Break
1.00 pm	-	2.00 pm	One-On-One Meetings With Funds

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#### **BENEFITS**

- + Five pre-screened investment opportunities: review five investment funds pre-selected by Watershed Capital in a group and/or one-to-one presentation format
- Unrivalled networking: the event provides networking breaks throughout the day to maximize the opportunity to match LPs with interesting funds and other like-minded investors
- No fees: this event is free of charge to asset managers and LPs interested in investing in funds focused on investing in different sub-sectors of the Sustainable and Cleantech sectors

#### **PAST EVENTS**

- + FFF I October 2009. London, Geneva, Zurich
- + FFF II March 2010. London, Zurich, Copenhagen, Amsterdam
- + FFF III June 2010. New York, Boston, San Francisco
- + FFF IV October 2010. New York, Boston, San Francisco
- + FFF V November 2010. London, Amsterdam, Zurich, Stockholm

#### **PAST ATTENDEES**

Aeris Capital AG Altius Associates AM Private Investments, Inc. Amundi Asset **Ballentine Partners Barclays Capital** Blended Value Group Capricorn Investment Group City of San Jose **CITE Investments** Citi Consensus Business Group Credit Suisse Group Deutsche Asset Management **DOEN Foundation** Elan Alternative Group **Energy Alpha Strategies** Federal Street Partners Fleming Family & Partners Fortress Partners Freebird Godeke Consulting Guggenheim Partners HarbourVest Partners **HIP Investor** Impact i3advisors LLC Imprint Capital Advisors

# ...presented in a concise format with quality presenters."

Investment Advisor

Investors Circle LGT Macquarie New Island Capital Ocean Capital Omegan Capital Phoenix Capital Portfolio Advisors Rothchild Packard Foundation Performance Equity Management **Progressive Asset** Management Rockefeller Financial Signet Management Spring Creek Advisors The Sustainability Group SRI Wealth Management State Street Global Advisors The BMB Group TPW Financial Trillium Asset Management **UBS Global Asset** Management Unigestion Unitus

## "

... it's rare to see so many high quality investment opportunities during a single event."

- Family Office

## **PAST SPONSORS**

















