

Millenium Biltmore Hotel Los Angeles

April 05, 2006

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CONFERENCE SCHEDULE

April 5, 2006 | 7am-6pm | Millennium Biltmore Hotel

Please check this page periodically to review the latest list of speakers and sponsors.

The California State Bar has approved this conference for 3.25 hours of MCLE credit.

- > List of speakers
- > Program overview

7:00am - Registration and continental breakfast 8:00am

8:00am -8:50am

KEYNOTE DICK KRAMLICH

BREAKFAST

General Partner & Founder
New Enterprise

New Enterpri Associates



9:00am -9:55am Track 1
GROWTH
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Byron Roth

Track 2
HOMELAND SECURITY
Bernard Bailey

Viisage Technology
Niloo Howe

Paladin Capital Group Ray J. Oleson

SI International

Register early.
We expect to sell out.

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Moderator:

Michael Donahue

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Steve Grundman

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Moderator:

Josh Jabs

Roth Capital Partners





10:00am -Break 10:30am

10:30am -

11:25am

Track 1 **STARTUP**

Sponsored by:

SVB>Silicon Valley Bank

Brad Jones

Redpoint Ventures

Jim Armstrong

Clearstone Venture Partners

John Fisher

Draper Fisher Jurvetson

Ted Alexander

Mission Ventures

Winston Damarillo

Simula Labs

Moderator:

David Cremin

DFJ Frontier

Track 2

FUTURE ENERGY

Andrew Beebe

Energy Innovations

Flint Craig

Pentadyne Power

Corporation

Mark Huang

GE Energy Systems

Mary Nichols

Los Angeles Department of

Water and Power

Tim Newell

DFJ Element

Moderator:

Lee Bailey

Rustic Canyon Partners / US

Renewables Group

10:30am -

11:25am

NEW

PANEL!

Track 1

ALTERNATIVE LISTING VENUES: AIM & OTCQX

Anne Moulier

London Stock Exchange

Carl Nisser

SJ Berwin LLP

Cromwell Coulson

Pink Sheets LLC

Deepak Chopra

Spacelabs Healthcare

Michael Marrus

C. E. Unterberg, Towbin

Moderator:

Hot topic! The

AIM market of the

London Stock Exchange allows growing businesses to go public within

a flexible regulatory approach. Since it opened in 1995, more than 2,200 companies have raised over £24 billion. The Pink Sheets' OTCQX offers access to US secondary market liquidity outside Sarbanes Oxley financial disclosure.

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SEC Law Firm

11:30am -12:25am Track 1

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John E. Mack III

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Neil Morganbesser

Bear, Stearns & Co. Inc

Moderator:

Ken Nofziger

Duff & Phelps

Track 2

CONSUMER BRANDED

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Amazon.com

Jeff Yarchever

Jet Apparel Group

Josef Mandelbaum

American Greetings

Corporation

Michael Golden

Smith & Wesson

Moderator:

Chuck Esserman

TSG Consumer Partners

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Thomson Financial

Singer Lewak Greenbaum & Goldstein,

Loeb & Loeb

Market Wire

Pink Sheets LLC

12:30pm -1:50pm LUNCH

KEYNOTE

RUDY GIULIANI

Chairman and CEO

Giuliani Partners LLC

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2:00pm -2:55pm Track 1

STRUCTURED DEALS

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SANLI PASTORE



Eric Beckman

Ares Management

Joshua Tanzer

Revolution Partners

Julie Levenson

Houlihan Lokey Howard & Zukin

Michael Bush

Anchor Blue Retail Group

Michael Kane

Caltius Capital Management

Track 2

MEDIA & ENTERTAINMENT

Cassian Elwes

William Morris Independent

Joe Kennedy

Pandora Media, Inc.

Jon Goldman

Foundation 9 Entertainment

Katherine Hays

Massive Incorporated

Mark Yi

Intel

Michael Dowling

Nielsen Entertainment

Steve Dolcemaschio

conference news

Todd Bomberg

MAG Capital Moderator:

Nevin Sanli

Sanli Pastore & Hill, Inc.

E! Entertainment TV

Moderator:

Michael Pachter

Wedbush Morgan Securities

3:00pm -6:00pm THE CAPITAL ZONE ™

Turbo-charged networking event for entrepreneurs, CEOs, CFOs, board members, agents and advisors. *Catered reception starts at 4pm.*

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> List of speakers.

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