



EB-5 SERVICES

Loeb & Loeb brings together a multidisciplinary team of attorneys to provide transactional, litigation and restructuring counsel to a variety of stakeholders in the EB-5 Immigrant Investor Program. With experience in corporate and securities, real estate, finance, bankruptcy, and fraud-related matters, and the resources of a full-service firm with offices in the U.S. and Asia, we are able to assist promoters, sponsors, financiers, developers and investors in navigating the challenges and opportunities presented by this foreign investment program.

Our services include:

- Initial formation and SEC compliance planning for EB-5 investment vehicles, and preparation of EB-5 offering documents.
- Comprehensive services with respect to projects involving commercial real estate and real estate development, including loan documentation for EB-5 financings.
- Restructuring underperforming and nonperforming EB-5 deals, including bankruptcies.
- Counseling on litigation and regulatory challenges involving EB-5 vehicles, including SEC investigations, securities litigation, and allegations of fraud or misconduct.
- Coordination with other EB-5 professionals (economists, EB-5 business plan drafters and outside immigration counsel).
- Pre-immigration tax planning for foreign investors, including trusts and estate planning.

While Loeb & Loeb's EB-5 capabilities span all industries, our experience has been primarily focused in the real estate sector. Our transactional real estate attorneys have represented lenders and developers building large real estate projects throughout the U.S. with EB-5 support.

Our experienced capital markets attorneys have advised on the initial formation of EB-5 vehicles and capital structures, and have provided SEC compliance planning for EB-5 projects, including collaborating with other EB-5 advisers to help mitigate regulatory hurdles.

Our team is particularly well positioned to advise stakeholders in restructuring distressed EB-5 investment deals, and we are currently handling the largest EB-5 restructuring since the program began. We assist in recapitalizing, restructuring and turning around deals that have EB-5 funds in the capital structure.

Scrutiny of EB-5 vehicles is increasing, and our securities litigation and enforcement experience, including representing victims of financial schemes (including Madoff), enables us to vigorously represent EB-5 participants in a wide range of potential legal challenges.

Our EB-5 team is supported by complementary practices, including real estate, finance, corporate, tax and trusts and estates, to service a wide range of needs for clients vested in EB-5 projects.

For more information, please contact:

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