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ADAM FRIEDMAN ASSOCIATES

## China Growth Conference 2006

October 17th & 18th | The Princeton Club | New York City



ADAM • FRIEDMAN • ASSOCIATES • LLC

Specialists in Corporate and Investor Relations

## Join Us For the Second Annual China Growth Conference.

### WHO WILL ATTEND

Accounting Firms	Asian Market Investors
Consulting Firms	CFOs
Hedge Funds	China-based Companies
Law Firms	Investment Bankers
Market Makers	PIPES Investors
Small Cap Investors	Transfer Agents

The goal of the Conference is to foster exchange and dialogue between investors and Chinese companies to reveal opportunities for both parties.

### China Growth Conference 2006

October 17 – 18, 2006

The Princeton Club

15 West 43<sup>rd</sup> Street

New York, NY 10036-7497

For more information about this event  
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This two-day public Conference is designed to assist both pre-public and Chinese growth companies to better understand the demands of the U.S. capital markets as well as allowing them to reach hundreds of investors interested in Chinese securities.

DAY ONE, October 17<sup>th</sup> - Forum covering legal, regulatory, fundraising and communications issues for Chinese companies that are public or have plans to go public.

DAY TWO, October 18<sup>th</sup> - Presentations to investors, break-out sessions with investors, panel discussions, and wrap-up networking cocktail party.

*25 Public & Pre-Public Chinese companies*

*150 Investors interested in Chinese securities*

*2 Days of Networking & Seminars*

*Global Webcasts*

**PARTICIPATE IN THE CHINA GROWTH CONFERENCE**



## Preliminary Agenda

**Day One: Tuesday, October 17<sup>th</sup>, 2006.**

**Closed sessions - Chinese companies, sponsors and invited panelists/presenters.**

Seminars to cover the following issues (Participants and Panelists: to be determined)

- Presentation - How Can Chinese Companies Raise Capital in Today's Market?
- Panel - Listing on Exchanges: Requirements and What Every Chinese Company Should Consider When Listing
- Presentation - Financial Reporting and Auditing Issues
- U.S. Capital Markets: Different Options for Raising Money
- Panel - Reverse Mergers, Listings and Legal Requirements
- Panel - Targeting and Educating U.S. Investors
- Panel - Investments

**Day Two: Wednesday, October 18<sup>th</sup>, 2006.**

**Open Sessions - for Chinese companies, sponsors, panelists/presenters, media and investors.**

**There is no charge for investors to attend this all-day event.**

Major Events:	Morning	Keynote Speech: Keynote presenter
	Noon	Lunch Panel Discussion: The risk/rewards of investing in Chinese Companies
	Evening	Conference wrap-up Cocktail Party

Throughout the day participating Chinese companies will make presentations to investors and conduct breakout sessions with investors

Specialists in Corporate and Investor Relations



## China Growth Conference Attendee Registration Form

October 18<sup>th</sup>, 2006  
The Princeton Club  
15 West 43<sup>rd</sup> Street  
New York, NY 10036-7497

**Please Fax this Registration Form to:  
212-981-8174 or email your contact information to  
[iscully@adam-friedman.com](mailto:iscully@adam-friedman.com)**

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Firm: \_\_\_\_\_

Type of  
Business: \_\_\_\_\_

Mailing  
Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Tel/Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

**There is no charge for investors to attend this event on  
October 18<sup>th</sup>, 2006**

Check here for a FREE e-subscription to the AFA Weekly China Media Update

If you would like more information about sponsoring the China Growth Conference contact Andrea Madho directly at 212.981.2529 X 24 or [amadho@adam-friedman.com](mailto:amadho@adam-friedman.com)